The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	None	Entity Type	
0001086745	DropCar, Inc.		X Corporation	
Name of Issuer		RNATIONAL INC	Limited Partnership	
AYRO, Inc.	PHOENIX ST	TAR VENTURES		
Jurisdiction of Incorporation/Org	ganization INC		Limited Liability Company	
DELAWARE			General Partnership	
Year of Incorporation/Organizat	ion		Business Trust	
X Over Five Years Ago			Other (Specify)	
Within Last Five Years (Spe	cify Vear)		Other (Specify)	
H	city (ear)			
Yet to Be Formed				
2. Principal Place of Business	and Contact Information			
Name of Issuer				
AYRO, Inc.				
Street Address 1		Street Address 2		
900 E. OLD SETTLERS BOULEY		SUITE 100		
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer	
ROUND ROCK	TEXAS	78664	512-994-4917	
3. Related Persons				
Last Name	First Name		Middle Name	
Hollingsworth	David		E.	
Street Address 1	Street Address 2			
900 E. Old Settlers Boulevard	Suite 100			
City	State/Province/Co	untry	ZIP/PostalCode	
Round Rock	TEXAS		78664	
Relationship: X Executive Office	er Director Promoter			
Clarification of Response (if Neo	essary):			
Chief Financial Officer				
Last Name	First Name		Middle Name	
Wittenschlaeger	Thomas		M.	
Street Address 1	Street Address 2			
900 E. Old Settlers Boulevard	Suite 100			
City	State/Province/Co	untry	ZIP/PostalCode	
Round Rock	TEXAS		78664	
Relationship: X Executive Office	er X Director Promoter			
Clarification of Response (if Neo	essary):			
Chief Executive Officer and Presid	ent			
Last Name	First Name		Middle Name	
Devlin	George			
Street Address 1	Street Address 2			
900 E. Old Settlers Boulevard	Suite 100			
City	State/Province/Co	untry	ZIP/PostalCode	
Round Rock	TEXAS		78664	

Relationship: Executive Officer X D	irector Promoter		
Clarification of Response (if Necessary	/):		
Last Name	First Name	Middle Name	
Walker	Wayne	R.	
Street Address 1	Street Address 2		
900 E. Old Settlers Boulevard	Suite 100		
City	State/Province/Country	ZIP/PostalCode	
Round Rock	TEXAS	78664	
Relationship: Executive Officer X D	rirector Promoter		
Clarification of Response (if Necessary	():		
Last Name	First Name	Middle Name	
Silverman	Joshua		
Street Address 1	Street Address 2		
900 E. Old Settlers Boulevard	Suite 100		
City	State/Province/Country	ZIP/PostalCode	
Round Rock	TEXAS	78664	
Relationship: Executive Officer X D	irector Promoter		
Clarification of Response (if Necessary	/):		
Last Name	First Name	Middle Name	
Giordano	Sebastian		
Street Address 1	Street Address 2		
900 E. Old Settlers Boulevard	Suite 100		
City	State/Province/Country	ZIP/PostalCode	
Round Rock	TEXAS	78664	
Relationship: Executive Officer X D	irector Promoter		
Clarification of Response (if Necessary			
Last Name	First Name	Middle Name	
Joseph	Zvi		
Street Address 1	Street Address 2		
900 E. Old Settlers Boulevard	Suite 100		
City	State/Province/Country	ZIP/PostalCode	
Round Rock	TEXAS	78664	
Relationship: \square Executive Officer $\stackrel{X}{\square}$ D	rirector Promoter		
Clarification of Response (if Necessary	/) :		
Last Name	First Name	Middle Name	
Schiffman	Greg		
Street Address 1	Street Address 2		
900 E. Old Settlers Boulevard	Suite 100		
City	State/Province/Country	ZIP/PostalCode	
Round Rock	TEXAS	78664	
Relationship: \square Executive Officer \boxed{X} D	irector Promoter		
Clarification of Response (if Necessary	/):		
4. Industry Group			

Agriculture Banking & Financial Services Commercial Banking Health Insurance Investing Pharmaceuticals Retailing Restaurants Technology Computers Technology Telecommunications	
Commercial Banking Insurance Investing Health Insurance Technology Computers Tolerometric tions	
Insurance Hospitals & Physicians Computers Tolerance To	
Investing Tolescommunications	
Investment Banking Pharmaceuticals I relecommunications	
Pooled Investment Fund Other Health Care Other Technology	
Is the issuer registered as Manufacturing Travel an investment company under Deal States	
the Investment Company Real Estate Airlines & Airports	
Act of 1940?	
☐ Yes ☐ No ☐ Construction ☐ Tourism & Travel Services	
Other Banking & Financial Services REITS & Finance Other Travel	
Dusiness services	
Energy Other Real Estate Coal Mining	
Electric Utilities	
Energy Conservation	
Environmental Services	
Oil & Gas	
Other Energy	
Other Energy	
5. Issuer Size	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,000	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000	
5. Issuer Size Revenue Range OR Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,000	

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Compan	Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)			
Rule 504 (b)(1)(iii)	Section 3(c)(3)	Section 3(c)(11)	
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)		
_		Section 3(c)(14)	
	Section 3(c)(7)		
7 7 45.00			
7. Type of Filing			
X New Notice Date of First Sale 2023-08-07 First Sale	e Yet to Occur		
Amendment			
8. Duration of Offering			
Does the Issuer intend this offering to last more than one	year? Yes X No		
9. Type(s) of Securities Offered (select all that apply)			
X Equity	片	Pooled Investment Fund Interests	
Debt	<u>∐</u> ¹	enant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Sec		lineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warr Acquire Security	ant or Other Right to	Other (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a business	combination transaction, so	uch as a merger, acquisition Yes X No	
or exchange offer?			
Clarification of Response (if Necessary):			
Clarification of Response (if Necessary): 11. Minimum Investment			
	\$0 USD		
11. Minimum Investment Minimum investment accepted from any outside investor	\$0 USD		
11. Minimum Investment	\$0 USD		
11. Minimum Investment Minimum investment accepted from any outside investor		RD Number None	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation		RD Number None	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient	Recipient C	RD Number None Broker or Dealer CRD Number None	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None	Recipient C 129400 (Associated None) Broker or Dealer CRD Number X None	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1	Recipient C 129400 (Associated None Street Addre) Broker or Dealer CRD Number X None	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None	Recipient C 129400 (Associated None	Broker or Dealer CRD Number X None	ZIP/Postal Code
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK	Recipient C 129400 (Associated None Street Addre FLOOR 22) Broker or Dealer CRD Number X None ess 2 ce/Country	ZIP/Postal Code 10019
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States All States	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK X Foreign/i	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK 13. Offering and Sales Amounts	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK X Foreign/i	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK 13. Offering and Sales Amounts Total Offering Amount \$44,000,000 USD or Indefi	Recipient C 129400 (Associated None Street Address FLOOR 22 State/Provin NEW YORK S X Foreign/i	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK 13. Offering and Sales Amounts Total Offering Amount \$44,000,000 USD or Indefit Total Amount Sold \$44,000,000 USD or Indefit Total Remaining to be Sold \$0 USD or Indefit Indefit Total Remaining to be Sold \$0 USD or Indefit Indefit Total Remaining to be Sold \$0 USD or Indefit Indefit Total Remaining to be Sold \$0 USD or Indefit Indefit Total Remaining to be Sold \$0 USD or Indefit I	Recipient C 129400 (Associated None Street Address FLOOR 22 State/Provin NEW YORK S X Foreign/i	Broker or Dealer CRD Number X None ess 2 ce/Country	
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Recipient Palladium Capital Group, LLC (Associated) Broker or Dealer X None None Street Address 1 152 WEST 57TH STREET City NEW YORK State(s) of Solicitation (select all that apply) Check "All States" or check individual States NEW YORK 13. Offering and Sales Amounts Total Offering Amount \$44,000,000 USD or Indefit Total Amount Sold	Recipient C 129400 (Associated None Street Addre FLOOR 22 State/Provir NEW YORK X Foreign/n) Broker or Dealer CRD Number X None ess 2 ce/Country non-US	10019

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$1,320,000 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
Issuer issued to placement agent warrants to purchase up to 440,000 shares at an exercise price of \$1.00 (subject to price-based adjustment) under Section 4(a)(2).
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
 accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AYRO, Inc.	/s/ David Hollingsworth	David Hollingsworth	Chief Financial Officer	2023-08-21

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.